



Construyendo una historia de éxito junto a nuestros clientes

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|------|---|------|---|------|---|------|---|
| 2026 | CORPORACIÓN NACIONAL DEL COBRE DE CHILE USD 1,000,000,000 5.529% Senior Unsecured Notes Due 2037 USD 250,000,000 Reopening 6.300% Senior Unsecured Notes Due 2053 Joint Bookrunner | 2026 | INVERSIONES CMPC S.A. USD 410,000,000 Sustainability-Linked Senior Unsecured Revolving Credit Facility Joint Bookrunner & Joint Lead Arranger | 2026 | EMPRESAS COPEC S.A. USD 500,000,000 Senior Unsecured Revolving Credit Facility Joint Bookrunner & Joint Lead Arranger | 2026 | REPUBLIC OF CHILE EUR 1,500,000,000 3.375% Senior Unsecured Notes Due 2032 EUR 1,500,000,000 3.875% Sustainability-Linked Senior Unsecured Notes Due 2036 Joint Bookrunner & Co-Sustainability Structuring Agent |
| 2025 | ATLAS GLOBAL REFINANCING USD 3,000,000,000 Portfolio Refinancing Joint Bookrunner, Green Loan Coordinator & Hedge Provider | 2025 | ATACAMA SOLAR SPA USD 237,000,000 Project Finance Co-Global Coordinator, Mandated Lead Arranger & Hedge Provider | 2025 | MINERA LOS PELAMBRES USD 900,000,000 Senior Unsecured Term Loan Facility Joint Bookrunner, Joint Lead Arranger & Admin. Agent | 2025 | GM ENERGY SPA USD 619,000,000 Project Finance Financial Advisor, Joint Bookrunner, Hedge Coordinator, Hedge Provider, Admin. Agent & PCG Enforcement Agent |
| 2025 | ANTOFAGASTA PLC USD 600,000,000 5.625% Senior Unsecured Bond Due 2035 Global Coordinator | 2025 | COIAPU ENERGÍA SOLAR SPA USD 475,000,000 Project Finance Co-Global Coordinator, Joint Bookrunner, Hedge Provider & Equity Bridge Loan Arranger | 2025 | CORPORACIÓN NACIONAL DEL COBRE DE CHILE USD 700,000,000 Reopening 6.330% Senior Unsecured Notes Due 2035 USD 700,000,000 Reopening 6.780% Senior Unsecured Notes Due 2055 Joint Bookrunner | 2025 | ENERGÍA EÓLICA PAMPAS SPA CRISTALES SPA USD 549,000,000 Project Finance USD 460,000,000 Project Finance Mandated Lead Arranger, Hedge Coordinator & Hedge Provider |
| 2025 | CELULOSA ARAUCO Y CONSTITUCIÓN S.A. USD 1,225,000,000 IFC and IDB A/B Loan USD 970,000,000 Finnvera-backed Buyer Credit Joint Mandated Lead Arranger & Lender | 2025 | ENGIE ENERGÍA CHILE S.A. USD 400,000,000 CAF A/B Loan Arranger | 2025 | REPUBLIC OF CHILE EUR 1,300,000,000 3.800% Senior Unsecured Bond Due 2035 Joint Bookrunner | 2025 | ATLAS ENERGÍA DOS SPA USD 506,000,000 Project Finance Co-Global Coordinator, Joint Bookrunner, Joint Green Loan Coordinator, Hedge Provider & Equity Bridge Loan Arranger |

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