



Construyendo una historia de éxito junto a nuestros clientes

<p>2026</p> <p>CODELCO</p> <p>CORPORACIÓN NACIONAL DEL COBRE DE CHILE</p> <p>USD 1,000,000,000 5.529% Senior Unsecured Notes Due 2037</p> <p>USD 250,000,000 Reopening 6.300% Senior Unsecured Notes Due 2053</p> <p>Joint Bookrunner</p>	<p>2026</p> <p>cmcp</p> <p>INVERSIONES CMCP S. A.</p> <p>USD 410,000,000 Sustainability-Linked Senior Unsecured Revolving Credit Facility</p> <p>Joint Bookrunner & Joint Lead Arranger</p>	<p>2026</p> <p>Empresas Copec <i>For Saker generations</i></p> <p>EMPRESAS COPEC S. A.</p> <p>USD 500,000,000 Senior Unsecured Revolving Credit Facility</p> <p>Joint Bookrunner & Joint Lead Arranger</p>	<p>2026</p> <p>REPUBLIC OF CHILE</p> <p>EUR 1,500,000,000 3.375% Senior Unsecured Notes Due 2032</p> <p>EUR 1,500,000,000 3.875% Sustainability-Linked Senior Unsecured Notes Due 2036</p> <p>Joint Bookrunner & Co-Sustainability Structuring Agent</p>
<p>2025</p> <p>ATLAS Global Infrastructure Partners</p> <p>ATLAS GLOBAL REFINANCING</p> <p>USD 3,000,000,000 Portfolio Refinancing</p> <p>Joint Bookrunner, Green Loan Coordinator & Hedge Provider</p>	<p>2025</p> <p>aes</p> <p>ATACAMA SOLAR SPA</p> <p>USD 237,000,000 Project Finance</p> <p>Co-Global Coordinator, Mandated Lead Arranger & Hedge Provider</p>	<p>2025</p> <p>LOS PELAMBRES ANTOFAGASTA MINERALES</p> <p>MINERA LOS PELAMBRES</p> <p>USD 900,000,000 Senior Unsecured Term Loan Facility</p> <p>Joint Bookrunner, Joint Lead Arranger & Admin. Agent</p>	<p>2025</p> <p>edf AME</p> <p>gm GENERADORA METROPOLITANA <i>Una empresa de AEGE y GEP</i></p> <p>GM ENERGY SPA</p> <p>USD 619,000,000 Project Finance</p> <p>Financial Advisor, Joint Bookrunner, Hedge Coordinator, Hedge Provider, Admin. Agent & PCG Enforcement Agent</p>
<p>2025</p> <p>ANTOFAGASTA PLC</p> <p>ANTOFAGASTA PLC</p> <p>USD 600,000,000 5.625% Senior Unsecured Bond Due 2035</p> <p>Global Coordinator</p>	<p>2025</p> <p>ATLAS</p> <p>COPIAPO ENERGÍA SOLAR SPA</p> <p>USD 475,000,000 Project Finance</p> <p>Co-Global Coordinator, Joint Bookrunner, Hedge Provider & Equity Bridge Loan Arranger</p>	<p>2025</p> <p>CODELCO</p> <p>CORPORACIÓN NACIONAL DEL COBRE DE CHILE</p> <p>USD 700,000,000 Reopening 6.330% Senior Unsecured Notes Due 2035</p> <p>USD 700,000,000 Reopening 6.780% Senior Unsecured Notes Due 2055</p> <p>Joint Bookrunner</p>	<p>2025</p> <p>aes</p> <p>ENERGÍA EÓLICA PAMPAS SPA CRISTALES SPA</p> <p>USD 549,000,000 Project Finance</p> <p>USD 460,000,000 Project Finance</p> <p>Mandated Lead Arranger, Hedge Coordinator & Hedge Provider</p>
<p>2025</p> <p>arauco</p> <p>CELULOSA ARAUCO Y CONSTITUCIÓN S. A.</p> <p>USD 1,225,000,000 IFC and IDB A/B Loan</p> <p>USD 970,000,000 Finnvera-backed Buyer Credit</p> <p>Joint Mandated Lead Arranger & Lender</p>	<p>2025</p> <p>ENGIE</p> <p>ENGIE ENERGÍA CHILE S. A.</p> <p>USD 400,000,000 CAF A/B Loan</p> <p>Arranger</p>	<p>2025</p> <p>REPUBLIC OF CHILE</p> <p>EUR 1,300,000,000 3.900% Senior Unsecured Bond Due 2035</p> <p>Joint Bookrunner</p>	<p>2025</p> <p>ATLAS</p> <p>ATLAS ENERGÍA DOS SPA</p> <p>USD 506,000,000 Project Finance</p> <p>Co-Global Coordinator, Joint Bookrunner, Joint Green Loan Coordinator, Hedge Provider & Equity Bridge Loan Arranger</p>

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